

## **Financial Planning**

Programs that involve counseling from a financial planner to invest your assets and/or plan for the future financially.

Links

## **Aging in Place: Your Home, Your Community, Your Choice**

Learn more about the essentials of a successful plan using the materials available on this web page. Topics covered include: housing, health and wellness, transportation, personal finance, and social connections and growth.

Source

[Aging in Place: Your Home, Your Community, Your Choice](#)

Article

## **What You Can Do to Prevent Caregiver Fraud**

Expert tips on hiring home care wisely and protecting loved ones from financial abuse.

Source

[AARP](#)

Article

## **Technology Tools to Help Guard Against Elder Financial Abuse**

Be aware of the risk of financial exploitation for older adults and learn about technology tools to help. AARP identifies websites and companies that can help you flag suspicious behavior and put up financial guardrails to protect your assets.

Source

[AARP](#)

Links

## **Fintech Financial Resources from AARP Foundation and Chase**

Source

[Fintech Financial Resources from AARP Foundation and Chase](#)

Links

## **AARP Foundation: Financial Health**

Source

[AARP Foundation: Financial Health](#)

Article

## **Financial safety: The often forgotten piece of disaster preparedness**

After a natural disaster, having access to personal financial, insurance, medical and other records can help people starting the recovery process quickly. There are a few things taxpayers can do to help protect their financial safety in a disaster situation.

Source

[Internal Revenue Service](#)

Article

## **Truist: Money and Mindset**

Truist provides tips and tools to help you address your money management goals.

Source

[Truist](#)

Links

## **Truist Money and Mindset: Resources and Podcasts**

Source

[Truist Money and Mindset: Resources and Podcasts](#)

Article

## **Paying for Long-Term Care**

Many older adults and caregivers worry about the cost of medical care. These expenses can use up a significant part of monthly income, even for families who thought they had saved enough.

Source

[National Institute on Aging](#)

Article

## **5 tips for long-term retirement planning**

Financial tips for saving and planning for retirement.

Source

[Truist](#)

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