

## **Special Needs Planning**

Age Requirements

No Age Requirement

Family

No

Intake Process

Please call for more information

Self Refer

Yes

Miller, Walsh, Kutz, and Laster Attorneys

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Payment Method(s)

Private Pay

Languages Spoken

English

Areas of practice include Special Needs Trusts, disability planning and guardianship.

A Special Needs Trust is developed to manage resources for a person with a disability (physical or mental), while maintaining the individual's eligibility for public assistance benefits. The family leaves whatever resources it deems appropriate to the trust and the trust is managed by a trustee on behalf of the person with the disability. The Special Needs Trust can pay for needs that go beyond food, shelter and clothing and the medical support services of Medicaid. The Special Needs Trust would be set up to supplement, not replace public benefits.

Attorneys knowledgeable about Special Needs Trusts and current government benefit programs can guide you on whether to begin the trust now or wait.

Mr. Rob Kutz is a member of Newport News and American Bar Associations, Virginia State Bar, the District of Columbia Bar and the National Academy of Elder Law Attorneys.

Service Area(s)

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